

Christine Defilippis - Deal Sheet

FIRST MORTGAGE INFORMATION														
City	State	Acq Date	# of Units	Year Built	Lender	Loan Term	IO Term	Index	Swap/Cap	Amort	Current Loan Rate			
Mansfield	TX	6/29/2018	334	2010/2012	Berkadia Freddie Green	10 years	5.0 years	10 UST 280		30 years	4.160%			
Lewisville	TX	12/12/2018	360	1997	Berkadia Fannie Green	10 years	10.0 years	10 UST 320		30 years	4.690%			
San Antonio	TX	3/29/2019	306	2000	Arbor Fannie Assumption	10 years	3.0 years	10 UST 240		30 years	4.500%			
Austin	TX	4/15/2019	576	1999	Hunt Freddie Green	7 years	3.0 years	7 UST 240		30 years	3.900%			
Houston	TX	4/15/2019	476	1990	Suntrust Fannie	10 years	5.0 years	10 UST 264		30 years	4.130%			
Fort Worth	TX	6/28/2019	440	1986	Suntrust Freddie Green	10 years	6.0 years	10 UST 239		30 years	3.780%			
Bedford	TX	6/28/2019	490	1984	Suntrust Freddie Green	10 years	6.0 years	10 UST 239		30 years	3.780%			
Dallas	TX	6/28/2019	460	1984	Suntrust Freddie Green	10 years	6.0 years	10 UST 239		30 years	3.780%			
Houston	TX	10/28/2019	234	2008	IDB Bank Balance Sheet	7 years	3.0 years	300 Libor	Swap 1.827% + 2.20% exp 10/28/26	30 years	4.027%			
Kingwood	TX	10/28/2019	250	2010	IDB Bank Balance Sheet	7 years	3.0 years	300 Libor	Swap 1.827% + 2.20% exp 10/28/26	30 years	4.027%			
Bedford	TX	12/17/2019	706	1982	Suntrust Trust Freddie Refi	10 years	5.0 years	10 UST 131		30 years	2.770%			
Lithonia	GA	12/17/2019	280	2003	Suntrust Freddie	10 years	5.0 years	10 UST 186		30 years	3.600%			
Melbourne	FL	12/17/2019	210	1986	Suntrust Freddie	10 years	5.0 years	10 UST 186		30 years	3.600%			
Houston	TX	12/17/2019	224	1980	Suntrust Freddie	10 years	5.0 years	10 UST 186		30 years	3.600%			
Katy	TX	12/17/2019	204	1984	Suntrust Freddie	10 years	5.0 years	10 UST 186		30 years	3.600%			
Webster	TX	12/17/2019	214	1985	Suntrust Freddie	10 years	5.0 years	10 UST 186		30 years	3.600%			
McKinney	TX	12/17/2019	248	2002	Suntrust Freddie	10 years	5.0 years	10 UST 186		30 years	3.600%			
San Antonio	TX	12/17/2019	244	1984	Suntrust Freddie	10 years	5.0 years	10 UST 186		30 years	3.600%			
Saint John	FL	4/15/2020	348	2019	Suntrust Trust Freddie Refi	10 years	5.0 years	10 UST 144		30 years	2.960%			
Houston	TX	5/15/2020	364	2019	Suntrust Trust Freddie Refi	10 years	5.0 years	10 UST 133		30 years	2.890%			
Marietta	GA	6/18/2020	222	1985	Alliant Credit Union Balance Sheet, Extended	5 years	2.0 years	SVR TCM		30 years	6.300%			
Orlando	FL	7/29/2020	365	2022	Benefit Street Partners Balance Sheet Refi, 1st	2+1+1+1	2.0 years	SOFR	Cap 3.00 exp 3/15/2027	30 years	6.250%			
Palm Bay	FL	8/14/2020	320	1987	Key Bank Freddie	5 years	3.0 years	5 UST 368		30 years	5.540%			
Clearwater	FL	9/30/2020	288	1985	NKF Newmark Freddie Refi	10 years	5.0 years	Average SOFR	Cap 5.54% exp 11/1/2026	30 years	5.870%			
Causeberry	TX	9/30/2020	336	1983	NKF Newmark Freddie Refi	5 years	5.0 years	5 UST 350		30 years	5.140%			
Fort Worth	TX	10/30/2020	300	2019/2020	Bellwether Balance Sheet Refi	3yrs + 3yr ext	10 years	Term SOFR	Cap 4.50% exp 6/1/2027	30 years	6.560%			
Jacksonville	FL	12/17/2020	282	2002	W&D Freddie Refi	5 years	5.0 years	5 UST 377		30 years	5.750%			
Marietta	GA	2/11/2021	312	1985	NKF Newmark Freddie Refi ARM to fixed	5 years	3.0 years	5UST 394		35 years	4.990%			
Marietta	GA	2/11/2021	380	1985	NKF Newmark Freddie Refi ARM to fixed	5 years	3.0 years	5UST 394		35 years	4.990%			
Orlando	FL	4/8/2021	300	1989	Capital One Freddie Refi	5 years	5.0 years	5 UST 379		30 years	5.760%			
Fort Lauderdale	FL	4/12/2021	223	2008	NKF Newmark Freddie Refi	10 years	7.0 years	10 UST 266		30 years	4.500%			
The Woodlands	TX	4/29/2021	240	2005	NKF Newmark Freddie	10 years	5.0 years	SOFR	Cap 2.19% exp 5/1/2027	30 years	5.000%			
Spring	TX	5/14/2021	340	2016	Newmark Freddie Refi	5 years	5.0 years	5 UST 152		30 years	3.290%			
Allen	TX	5/27/2021	280	1997	Newpoint Fannie Refi	5 years	5.0 years	5 UST 342		30 years	4.900%			
Lewisville	TX	6/1/2021	232	1998	Newpoint Fannie Refi	5 years	5.0 years	5 UST 342		30 years	4.900%			
Lufkin	TX	6/7/2021	264	2020	Newmark Freddie Refi	10 years	5.0 years	10 UST 276		30 years	4.300%			
Eufaula	TX	6/16/2021	285	2020	KKR Balance Sheet Refi, 1st extension	3 years w 2 1yr extensions	3.0 years	5 UST 394		30 years	5.990%			
Summerville	SC	6/16/2021	264	2019	Newpoint Freddie Refi	10 years	7.0 years	10 UST 301		30 years	4.780%			
Garland	TX	6/16/2021	225	2020	Newpoint Freddie Refi	10 years	3.0 years	10 UST 351		30 years	5.240%			
Dallas	TX	7/13/2021	368	2015	Suntrust Trust Freddie	7 years	3.0 years	7 UST 125		30 years	2.820%			
Fort Worth	TX	7/27/2021	325	2017	PGIM Freddie Refi	10 years	6.0 years	10 UST 268		30 years	4.330%			
Orlando	FL	7/29/2021	279	2015	Newpoint Freddie Refi	10 years	5.0 years	10 UST 298		30 years	4.740%			
Murfreesboro	TN	8/26/2021	359	2021	Capital One Fannie Refi	7 years	7.0 years	7 UST 127		30 years	4.120%			
Charlotte	NC	8/30/2021	338	2019	Newpoint Freddie Refi	10 years	5.0 years	10 UST 300		30 years	4.710%			
Charlotte	NC	10/8/2021	449	2009/2013	Bellwether Fannie Refi	5 years	3.0 years	5 UST 360		35 years	4.680%			
San Antonio	TX	10/27/2021	328	2020	Benefit Street Partners Balance Sheet Refi, 1st	2 yr w 3 1 yr extension	2.0 years	SOFR	Cap 3.00% exp 11/15/2026	30 years	6.850%			
Melbourne	FL	11/2/2021	208	1987	Greystone Fannie Assumption	5 years	5.0 years	5 UST 350		30 years	5.490%			
Lawrenceville	GA	11/17/2021	222	2001	NKF Newmark Freddie	10 years	5.0 years	10 UST 157		30 years	3.320%			
Charlotte	NC	12/1/2021	503	2013/2019	PGIM Freddie	7 years	7.0 years	7 UST 132		30 years	2.950%			
Jacksonville	FL	12/2/2021	266	2020	NKF Newmark Freddie	7 years	7.0 years	7 UST 144		30 years	3.260%			
Carrollton	TX	12/6/2021	234	2019	PGIM Freddie	7 years	7.0 years	7 UST 135		30 years	3.120%			
North Chesterfield	VA	12/9/2021	248	2020	Capital One Freddie Refi	7 years	7.0 years	7 UST 398		30 years	4.770%			
Concord	NC	1/25/2022	240	2010	Newmark Fannie Refi	5 years	5.0 years	5 UST 372		30 years	4.820%			
Murfreesboro	TN	3/17/2022	288	2020	Santander Balance Sheet	7 years	7.0 years	7yr Swaps		30 years	3.300%			
Hillsborough	NC	3/23/2022	270	2016	Newpoint Balance Sheet 2nd	2 yr w 3 1 yr extensions	4.0 years	SOFR	Cap 3.00% exp 4/6/2027	30 years	5.950%			
Charlotte	NC	3/23/2022	357	2015	Newpoint Balance Sheet 2nd	2 yr w 3 1 yr extensions	4.0 years	SOFR	Cap 3.00% exp 4/6/2027	30 years	5.950%			
Jacksonville	FL	3/13/2022	200	2023	M&T Bank Balance sheet Loan, amendment	42 months + 1x12mo extension	4.2 years	SOFR		30 years	6.660%			
North Richland Hills	TX	3/14/2022	238	2021	Capital One Fannie Refi	5 years	5.0 years	5 UST 364		35 years	4.710%			
Houston	TX	4/26/2022	293	2015	Newpoint Balance Sheet Refi	3yrs w 2 1 yr ext	3.0 years	SOFR	Cap 3.00% exp 12/6/2026	30 years	6.150%			
San Antonio	TX	6/1/2022	200	2000	KKR Balance Sheet, Amendment	3yr w 2 1 yr ext	3.0 years			30 years	6.150%			
New Braunfels	TX	6/1/2022	276	2021	KKR Balance Sheet, Amendment	3yr w 2 1 yr ext	3.0 years			30 years	6.150%			
San Antonio	TX	6/1/2022	204	2014	KKR Balance Sheet, Amendment	3yr w 2 1 yr ext	3.0 years			30 years	6.150%			
San Antonio	TX	6/1/2022	276	1976	BOJ M Mortgage Balance Sheet	3yrs w 2 1 yr ext	3.0 years	SOFR	Cap 3.25% strike, exp 6/1/2025	30 years	7.100%			
San Antonio	TX	6/1/2022	312	2005	KKR Balance Sheet, Amendment	3yr w 2 1 yr ext	3.0 years			30 years	6.150%			
Murfreesboro	TN	6/1/2022	378	2001	PGIM Freddie	10 years	5.0 years	10 UST 165		30 years	4.460%			
San Antonio	TX	6/1/2022	480	2008	KKR Balance Sheet, Amendment	3yr w 2 1 yr ext	3.0 years			30 years	6.150%			
San Antonio	TX	6/1/2022	552	1984/2004/2012	KKR Balance Sheet, Amendment	3yr w 2 1 yr ext	3.0 years			30 years	6.150%			
San Antonio	TX	6/1/2022	204	2012	KKR Balance Sheet, Amendment	3yr w 2 1 yr ext	3.0 years			30 years	6.150%			
Fort Worth	TX	6/6/2022	242	2021	KKR Balance Sheet	5 years	5.0 years			30 years	4.950%			
Miramar	FL	6/7/2022	487	2015	KKR Balance Sheet	5 years	5.0 years			30 years	4.950%			
Atlanta	GA	6/28/2022	198	2020	NYCB Balance Sheet	5 years + 5 year extension	3.0 years	N/A		30 years	4.100%			
Tempe	AZ	7/20/2022	408	2010	Principal Life Balance Sheet, Refi	2yrs + 3 1 yr ext	2.0 years	SOFR	Cap 5% exp 3/1/2027	30 years	7.160%			
North Lauderdale	FL	8/10/2022	224	1998	NKF Newmark Freddie	10 years	5.0 years	10 UST 169		30 years	4.840%			
North Chesterfield	VA	8/19/2022	400	2016	Wells Fargo Fannie Assumption	12 years	5.0 years			30 years	3.790%			
Glendale	AZ	8/22/2022	286	2012	ChyMark Capital One Balance Sheet	1 yrs w 6mo ext	3.0 years	SOFR	Cap 1.38% exp 3/1/2027	30 years	4.930%			
Houston	TX	11/14/2022	168	1997	Capital One Freddie	10 years	6.0 years	10 UST 269		35 years	4.380%			
Charlotte	NC	11/14/2022	279	2005	Capital One Freddie	10 years	6.0 years	10 UST 269		35 years	4.380%			
Indian Trail	NC	11/14/2022	252	2003	Capital One Freddie	10 years	6.0 years	10 UST 269		35 years	4.380%			
Charlotte	NC	11/14/2022	160	2005	Capital One Freddie	10 years	6.0 years	10 UST 269		35 years	4.380%			
Spring	TX	11/14/2022	248	2002	Capital One Freddie	10 years	6.0 years	10 UST 269		35 years	4.380%			
Webster	TX	11/14/2022	354	2008	Capital One Freddie	10 years	6.0 years	10 UST 269		35 years	4.380%			
North Charleston	SC	12/14/2022	312	2020	Greystone Freddie	10 years	10.0 years	10 UST 348		30 years	5.070%			
Kissimmee	FL	1/6/2023	355	2024	Madison Real Estate Capital Balance Sheet Refi	40 months w 1 12-mo ext	2.5 years	SOFR	Cap 5.00% exp 7/1/2026	30 years	7.660%			
Jacksonville	FL	1/6/2023	300	2025	Seacoast Bank Balance Sheet, letter extension	3yrs w 2 1 yr amort ext	3.0 years	SOFR		30 years	6.510%			
Palm Bay	FL	1/11/2023	322	2025	Fifth Third Bank Balance Sheet, modification	3.5 years w one 6 mo ext	3.5 years	SOFR	Swap 3.363% exp 10/28/2026	30 years	6.363%			
Orlando	FL	5/26/2023	365	2014	N&T Balance Sheet	3.5 years w 12 mo ext	3.5 years	SOFR	Cap 4.25% exp 12/20/26	30 years	6.660%			
Jacksonville	FL	8/23/2023	322	2001	W&D Freddie	5 years	5.0 years	5 UST 409		30 years	5.780%			
Tampa	FL	4/30/2024	444	2021/2022	Capital One Freddie	7 years	7.0 years	7 UST 4.67		30 years	5.930%			
Fate	TX	8/1/2024	366	2023	Arbor Freddie	8 years	2.0 years	7 UST 4.26		30 years	5.520%			
Lufkin	TX	8/20/2024	304	2008	Newmark Freddie	7 years	4.0 years	7 UST 4.11		35 years	5.390%			
Manor	TX	9/23/2024	300	2023	ACHS Balance sheet, refi	2yrs, +1+1+1 extension	2.0 years	SOFR	Cap 3.5% exp 10/9/2027	30 years	6.850%			
Brandon	FL	9/23/2024	455	2008	Newmark Fannie	7 years	7.0 years	7 UST 3.27		30 years	5.080%			
Brandon	FL	10/29/2024	360	2024	Arbor RT	One 12 month ext	3.0 years	SOFR	Cap 5.75%	30 years	8.750%			
Jacksonville	FL	9/30/2025	420	2007	W&D Freddie	7 years	5.0 years	7 UST 3.97		35 years	5.270%			
Jacksonville	FL	4/15/2026	276	2001	PGIM Freddie	7 years	5.0 years	7 UST 3.82		35 years	4.880%			
Austell	GA	4/15/2026	324	1999	PGIM Freddie	7 years	5.0 years	7 UST 3.82		35 years	5.080%			
REALIZATIONS														
										Sale Date:	Sale Price:	MP	IRR	
Jacksonville	FL	11/7/2012	248	1985	Red Capital - Fannie	10 years	2.0 years	205 over 10 UST		30 years	3.610%	2/17/2016	\$22,000,000	
Jacksonville	FL	11/7/2012	284	1991	Red Capital - Fannie	10 years	2.0 years	205 over 10 UST		30 years	3.610%	2/17/2016	\$28,000,000	
Altamonte Springs	FL	11/20/12	168	1986	Berkadia Freddie CME	5 years		Fixed 3.36%		30 years	3.360%	2/17/2017	\$18,550,000	
Stone Mountain	GA	10/22/09	989	1986-89	LJ Melody Freddie Bond - 1st	31 years	10.0 years		Swap 3.6215%	20.5	4.960%	4/27/2017	\$38,500,000	
Stone Mountain	GA	12/13/2007	822	1987-1990	Freddie M&T	9 years	5.0 years	250 over 300		30 years	3.420%	9/15/2017	\$49,000,000	
Garland	TX	6/28/2013	198	1983	888 T	7 years	2.5 years	215 over 300	2% 4 year 300 libor cap (4.15 all in)	30 years	3.39%	10/5/2017	\$20,800,000	
Round Rock	TX	5/10/2013	188	1985	888 T Bank	10 years	2.5 years	215 over 300	2% 4 year 300 libor cap	30 years	3.39%	10/12/2017	\$21,400	

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Jacksonville	FL	9/19/2016	360	1985	Fannie BerkPoint Assumption	15 Years	10.0 years	4.54%	30 years	4.540%	8/30/2019	\$42,623,000	33.4%
Jacksonville	FL	6/6/2016	159	1986	Capital One Fannie	12 Years	5.0 years	Fixed 4.21%,	30 years	4.210%	9/27/2019	\$17,550,000	30.0%
San Marcos	TX	9/10/15	192	2015	Walker Dunlop/Fannie	10 Years	4 years	233 over 10 UST	30 years	4.42%	10/4/2019	\$24,750,000	1.51 11.9%
Duluth	GA	5/31/2017	520	1986	Berkadia Fannie Green	10 Years	7.0 years	Fixed 10 UST	30 years	4.310%	12/2/2019	\$62,250,000	1.82 29.1%
Norcross	GA	5/16/2017	252	1986	Berkadia Fannie Green	10 Years	7.0 years	Fixed 10 UST	30 years	4.320%	12/9/2020	\$31,650,000	1.82 29.1%
Orange Park	FL	9/28/15	280	1986	Freddie CBE Assumption	10 Years	2 years	4.16%	30 years	4.16%	3/27/2020	\$37,100,000	2.72 27.4%
Arlington	TX	12/17/2015	204	1983	Northmarq Fannie Assumption	10 Years	3.0 years	Fixed 3.77%	30 years	3.770%	10/28/2020	\$25,600,000	3.44 31.3%
Dallas	TX	11/24/2015	228	1984	Hunt Freddie	7 Years	3.0 years	ARM 300 Libor 3.44% 300 strike	30 years	2.490%	12/4/2020	\$31,300,000	2.27 18.4%
Orange Park	FL	2/17/2017	358	1988	Hunt Fannie	7 Years	2.0 years	ARM 300 Libor 4yr 3.75% Strike	30 years	2.560%	12/11/2020	\$53,000,000	2.35 27.3%
Houston	TX	11/24/2015	176	1989	Hunt Freddie	7 Years	3.0 years	ARM 300 Libor 3.46% 300 strike	30 years	2.470%	12/18/2020	\$16,250,000	1.08 11.8%
Euliss	TX	11/24/2015	277	1984	Hunt Freddie	7 Years	3.0 years	ARM 300 Libor 3.47% 300 strike	30 years	2.460%	12/23/2020	\$42,702,000	3.17 28.0%
Stockbridge	GA	2/28/2017	368	1998	Berkadia Fannie Green	10 Years	7.0 years	Fixed 10 UST	30 years	4.440%	1/21/2021	\$52,700,000	2.10 23.1%
Katy	TX	2/22/2016	316	1983	Hunt Fannie	10 Years	4.0 years	ARM: 300 Libor 3.75 300 strike	30 years	2.690%	1/27/2021	\$36,250,000	1.23 4.9%
Tampa	FL	8/15/2017	438	1986	Berkadia Fannie Green	10 Years	7.0 years	Fixed 10 UST	30 years	4.180%	3/29/2021	\$84,900,000	1.85 20.7%
Caseberry	FL	7/20/2017	384	1988	Berkadia Fannie Green	10 Years	7.0 years	Fixed 10 UST	30 years	4.180%	4/15/2021	\$68,750,000	1.96 22.2%
Douglasville	GA	5/30/2018	300	2003	CBE/Freddie Green	10 Years	5.0 years	Fixed 10 UST +	30 years	4.120%	5/15/2021	\$20,400,000	1.83 13.1%
Houston	TX	11/24/2015	228	1985	Hunt Freddie	7 Years	3.0 years	ARM 300 Libor +	30 years	2.340%	5/27/2021	\$20,400,000	1.83 13.1%
Charlotte	NC	5/31/2018	460	1987/1999	Berkley/Freddie Green	10 Years	5.0 years	Fixed 10 UST +	30 years	4.200%	7/16/2021	\$83,325,000	1.86 23.5%
Raleigh	NC	6/20/2017	300	2014	Berkadia Freddie	10 Years	5.0 years	Fixed 10 UST	30 years	3.580%	7/20/2021	\$58,500,000	1.96 19.6%
Orlando	FL	12/20/2017	522	1999	Berkadia Fannie Green	10 Years	7.0 years	Fixed 10 UST	30 years	3.900%	7/20/2021	\$99,000,000	2.12 27.2%
Jacksonville	FL	3/17/2017	352	1988	Berkadia Fannie Green	10 Years	7.0 years	Fixed 10 UST	30 years	4.440%	7/22/2021	\$58,000,000	2.30 24.2%
Lawrenceville	GA	2/15/2018	586	1996	Berkadia Fannie Green	10 Years	10.0 years	Fixed 10 UST	30 years	1.970%	7/28/2021	\$119,250,000	2.39 31.0%
Conyers	GA	5/30/2018	240	1999	CBE/Freddie Green	10 Years	5.0 years	Fixed 10 UST +	30 years	4.120%	8/10/2021	\$48,000,000	2.33 33.0%
Arlington	TX	11/24/2015	144	1984	Hunt Freddie	7 Years	3.0 years	ARM 300 Libor 3.45% 300 strike	30 years	2.410%	9/22/2021	\$26,000,000	3.67 27.6%
Houston	TX	12/27/2015	290	1988	Northmarq Fannie Assumption	10 Years	3.0 years	Fixed 3.4%	30 years	3.400%	9/3/2021	\$29,000,000	1.79 11.5%
Irving	TX	11/24/2015	496	1984	Hunt Freddie	7 Years	3.0 years	ARM 300 Libor +	30 years	2.570%	9/4/2021	\$66,500,000	4.15 29.7%
Charlotte	NC	12/26/2018	309	2002	Hunt Fannie Assumption	7 Years	3.0 years	ARM 300 + 3.43% strike exp 6/2021	30 years	2.180%	9/27/2021	\$99,200,000	3.56 60.1%
Carrollton	TX	12/17/2015	274	1984	Northmarq Freddie Assumption	10 Years	3.0 years	Fixed 3.81%	30 years	3.810%	9/28/2021	\$45,600,000	3.65 27.5%
Miami	FL	5/31/2017	424	1987	Arbor Fannie Green	10 Years	7.0 years	Fixed 10 UST	30 years	4.270%	9/30/2021	\$98,580,000	2.65 32.2%
Tampa	FL	11/15/2017	264	1985	Berkadia Fannie Green	10 Years	7.0 years	Fixed 10 UST	30 years	4.900%	11/12/2021	\$60,000,000	2.27 26.9%
Austin	TX	3/29/2019	350	2008	Suntrust Freddie ARM	7 Years	3.0 years	ARM 300 + 4.01% strike exp 4/2022	30 years	1.850%	11/18/2021	\$90,250,000	3.00 53.7%
Fairburn	GA	3/30/2017	240	2008	Berkadia Fannie Green	10 Years	7.0 years	Fixed 10 UST	30 years	4.440%	11/18/2021	\$51,000,000	2.90 29.2%
Irving	TX	12/27/2015	390	1983	Northmarq Freddie Assumption	10 Years	3.0 years	Fixed 3.91%	30 years	3.910%	11/19/2021	\$58,200,000	3.62 24.9%
Woodlands	TX	3/29/2019	320	2000	Suntrust Freddie ARM	7 Years	2.0 years	ARM 300 + 3.97% strike exp 4/2022	30 years	1.890%	12/9/2021	\$66,250,000	2.30 40.0%
Dania Beach	FL	3/15/2018	240	2001	Key Bank/Fannie	10 Years	5.0 years	Fixed 10 UST	30 years	4.360%	12/23/2021	\$74,725,000	1.80 21.4%
Houston	TX	3/29/2016	964	1984	Hunt Fannie	10 Years	4.0 years	Fixed 10 UST +	30 years	4.180%	12/23/2021	\$84,500,000	2.22 23.2%
Orlando	FL	11/30/2016	320	1973	Key Bank Fannie	10 Years	5.0 years	Fixed 10 UST	30 years	4.460%	12/23/2021	\$68,500,000	3.21 45.5%
Tampa	FL	3/29/2018	216	1985	Berkadia/Fannie Green	10 Years	7.0 years	Fixed 10 UST	30 years	4.350%	2/4/2022	\$57,050,000	3.87 46.8%
San Antonio	TX	5/6/2016	288	2014	IDB Bank Balance Sheet	7 Years	3.0 years	ARM 300 Libor 1.51% Swap + 2.10%	28 years	3.610%	2/8/2022	\$53,750,000	2.81 20.8%
Houston	TX	3/15/2019	282	2017	Suntrust Balance Sheet	3yrs + 2 1-yr exts	3.0 years	ARM 300 +	30 years	1.950%	3/16/2022	\$66,000,000	2.00 28.0%
San Antonio	TX	9/15/2016	288	2015	Key Freddie Refi	10 Years	5.0 years	Fixed 10 UST +	30 years	3.640%	3/22/2022	\$45,867,194	2.26 17.9%
Charlotte	NC	6/25/2018	456	2007	BerkPoint Freddie Green	10 Years	5.0 years	Fixed 10 UST +	30 years	4.210%	4/26/2022	\$140,000,000	3.61 47.2%
Katy	TX	1/22/2016	268	2008	Berkadia Freddie	10 Years	6.0 years	Fixed 10 UST +	30 years	4.440%	6/14/2022	\$68,300,000	3.59 23.9%
Charlotte	NC	4/28/2017	403	2000/2003	Berkadia Fannie Green	10 Years	7.0 years	Fixed 10 UST	30 years	4.310%	6/17/2022	\$103,000,000	4.21 34.9%
Kannapolis	NC	8/28/2018	312	2011	HUD Greystone	35 Years	0 years	Fixed 3.27%	35 years	3.270%	6/30/2022	\$91,250,000	3.53 49.0%
Lithonia	GA	3/15/2017	312	2002	Berkadia Fannie Green	10 Years	7.0 years	Fixed 10 UST	30 years	4.440%	7/7/2022	\$76,500,000	4.91 38.9%
Antioch	TN	11/19/2018	336	1986	Suntrust Freddie Green	10 Years	7.0 years	Fixed 10 UST	30 years	4.600%	7/29/2022	\$74,000,000	2.17 31.5%
Antioch	TN	1/4/2019	327	1986	Suntrust Freddie	10 Years	7.0 years	Fixed 10 UST +	30 years	4.460%	7/29/2022	\$68,000,000	2.30 27.3%
San Antonio	TX	9/12/2017	344	2013	Arbor Bridge Balance Sheet	6 and 12mo exts, 7DY and 7.5DY	1.5 years	ARM 300 + 150, NA	10	5.860%	8/11/2022	\$71,000,000	2.89 25.4%
Hollywood	FL	7/18/2018	316	1987	Aegon Life Assumption	15 Years	0 years	Fixed 3.8%	30 years	3.800%	8/11/2022	\$110,000,000	3.18 35.0%
Plantation	FL	11/1/2018	292	1985	BerkPoint Fannie Green	10 Years	7.0 years	Fixed 10 UST	30 years	4.610%	8/16/2022	\$90,500,000	1.94 21.4%
Royal Palm Beach	FL	11/1/2018	200	1986	Key Bank Freddie Refi	10 Years	4.0 years	SOFR +266 SOFR 3 yr Cap 2.59% strike	30 years	4.393%	8/16/2022	\$60,500,000	1.81 19.2%
Raleigh	NC	6/25/2018	312	1997	Hunt Freddie Green	7 Years	4.0 years	Fixed 7 UST +	30 years	4.320%	9/9/2022	\$76,000,000	2.54 26.7%
Boynton Beach	FL	5/24/2018	184	2017	Berkadia Freddie	10 Years	5.0 years	Fixed 10 UST +	30 years	4.170%	9/13/2022	\$71,000,000	2.84 31.5%
Kissimmee	FL	5/30/2018	432	2010	CBE/Freddie Green	10 Years	5.0 years	Fixed 10 UST +	30 years	4.120%	8/14/2022	\$127,500,000	3.25 34.6%
San Antonio	TX	11/16/2017	366	2014	Berkadia Freddie	7 Years	7.0 years	Fixed 7 UST	10	3.890%	9/15/2022	\$66,000,000	2.33 21.6%
Irving	TX	4/5/2019	256	2012	Suntrust Fannie	10 Years	5.0 years	Fixed 10 UST +	30 years	4.260%	9/15/2023	\$58,000,000	2.20 21.6%
Summerville	SC	5/30/2018	240	2014	CBE/Freddie	10 Years	5.0 years	Fixed 10 UST +	30 years	4.120%	12/21/2023	\$48,400,000	2.35 19.2%
Frisco	TX	8/15/2019	390	2016/2019	Suntrust Trust Freddie Refi	10 Years	5.0 years	ARM 30d avg Cap 3.4% exp 6/1/2025	30 years	6.000%	10/21/2024	\$90,300,000	2.24 19.2%
Tampa	FL	7/18/2019	408	1999	NBF Freddie Green	10 Years	5.0 years	Fixed 10 UST +	30 years	3.850%	10/1/2024	\$103,000,000	2.11 17.5%
Boca Raton	FL	5/29/2019	448	1986/1988	NBF Freddie Green	7 Years	3.0 years	Fixed 7 UST +	30 years	3.980%	11/1/2024	\$127,000,000	2.27 18.6%
Arlington	TX	6/28/2019	226	2003	Suntrust Freddie Green	10 Years	6.0 years	Fixed 10 UST +	30 years	3.780%	12/30/2024	\$44,000,000	1.83 14.1%
Charlotte	NC	12/11/2018	287	2013	Suntrust Fannie Green	10 Years	8.0 years	Fixed 10 UST	30 years	4.560%	12/30/2024	\$63,500,000	2.02 14.1%
Durham	NC	6/25/2018	330	1999	Hunt Freddie Green	7 Years	4.0 years	Fixed 7 UST +	30 years	4.320%	1/30/2025	\$61,589,834	1.54 7.5%
Jacksonville	FL	5/10/2021	270	2021	Suntrust Trust Freddie	10 Years	5.0 years	Fixed 10 UST +	30 years	3.530%	4/7/2025	\$65,500,000	1.67 20.8%
Plantation	FL	12/27/2019	248	2010	Trust Suntrust Freddie Refi	7 Years	2.0 years	Fixed 7 UST +	30 years	2.700%	4/7/2025	\$99,000,000	1.68 11.6%
Kissimmee	FL	6/22/2021	288	2021	Newpoint Freddie Refi	10 Years	6.0 years	Fixed 10 UST +	30 years	4.610%	4/7/2025	\$80,750,000	1.68 20.3%
Wesley Chapel	FL	11/30/2020	248	2020	PGIM Freddie Refi	10 Years	5.0 years	Fixed 10 UST +	30 years	2.870%	4/7/2025	\$54,750,000	1.31 16.1%
Plano	TX	10/31/2018	480	1998	Suntrust Freddie Refi	7 Years	2.0 years	Fixed 7 UST +	30 years	3.320%	6/26/2025	\$113,850,000	2.47 14.7%
Raleigh	NC	8/28/2018	339	2013	HUD Greystone	35 Years	0 years	Fixed 3.45%	35 years	3.450%	8/15/2025	\$73,100,000	2.49 15.3%
Hendersonville	TN	6/28/2019	232	1985	Suntrust Freddie Green	10 Years	6.0 years	Fixed 10 UST +	30 years	3.780%	9/18/2025	\$41,250,000	1.84 13.7%
Houston	TX	8/30/2018	246	2017	Benefit Street Partners BSP/Newpoint Balance	1 Years	1.0 years	ARM SOFR +280 Cap 4.50% exp 11/15/2025	10	7.080%	9/29/2025	\$34,400,000	1.66 14.8%
Tampa	FL	1/21/2019	300	2009	Suntrust Fannie Green	10 Years	7.0 years	Fixed 10 UST +	30 years	4.460%	12/9/2025	\$76,000,000	2.31 17.4%
Jacksonville	FL	6/17/2019	440	2008	Berkadia Freddie Green	10 Years	5.0 years	Fixed 10 UST +	30 years	4.040%	12/11/2025	\$76,000,000	2.22 21.3%
Conroe	TX	9/17/2018	208	2017	Newmark Freddie Refi	5 Years	5.0 years	Fixed 5 UST	10	2.970%	12/18/2025	\$32,500,000	1.69 11.4%
Summerville	SC	2/4/2020	232	2004	PHC/BBVA Bank Balance Sheet , 1st extension	5 yrs + 2x12mo extensions	4.0 years	ARM SOFR + Swap terminated 11/1	30 years	5.965%	12/19/2025	\$51,500,000	2.43 19.8%
Charlotte	NC	11/27/2018	318	1996	Suntrust Fannie Green	10 Years	8.0 years	Fixed 10 UST	30 years	4.655%	12/29/2025	\$65,150,000	2.00 14.4%
Summerville	SC	10/25/2019	329	2019	PHC/BBVA Bank Balance Sheet, 3rd extension	5 yrs + 2x12mo extensions	5.0 years	ARM	30 years	5.738%	1/30/2026	\$89,750,000	2.30 17.7%
Katy	TX	9/18/2019	360	2016	Berkadia Freddie	10 Years	5.0 years	Fixed 10 UST +	30 years	3.770%	2/18/2026	\$74,500,000	2.21 15.5%